



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Ratzlaff, Ruth E. (for Raymond Love – former conservator of the estate)

Atty Bagdasarian, Gary G. (for Chris Wade – conservator of the person and successor conservator of the estate)

Filing of the 11th Accounting

Age: 63 DOB: 02/07/49	<p>CHRIS WADE, brother, was appointed as Conservator of the Person in 1991 and RAYMOND LOVE, private professional fiduciary, was appointed Conservator of the Estate in 1991 (Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.)</p> <p>RAYMOND LOVE resigned and CHRIS WADE, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of \$101,674.67 and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to CHRIS WADE on 11/08/11.</p> <p>Minute Order from 05/18/11 hearing on the Tenth Account set this matter for status of the 11th and Final Accounting of former Conservator of the Estate on 05/08/12.</p> <p>Status Report on Behalf of Successor Conservator, Chris Wade filed 05/03/12 states: the former conservator, Raymond Love, is in the process of preparing his Eleventh and Final Account. The conservatorship estate contained two accounts at Premier Valley Bank, a checking account and a CD. The CD is a blocked account. The checking account has been transferred to Chris Wade as the successor conservator, but the blocked account remains in the name of Raymond Love, the former conservator pending the approval of Mr. Love's Eleventh and Final Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 05/08/12 Minute Order from 05/08/12 states: Ms. Ratzlaff informs the Court that her client will have the accounting done this week. Ms. Ratzlaff requests a continuance.</p> <p><u>As of 06/05/12, no additional documents have been filed.</u></p> <p>1. Need 11th and Final Accounting and Report of Former Conservator.</p> <p>Note: No receipt and acknowledgment of funds placed in a blocked account has been filed by the successor conservator. Minute order from 09/19/11 states: Gary Bagdasarian asks the successor conservator be appointed in order to obtain the blocked account. The Court approves the Petition, subject to receipt.</p> <p>The successor conservator filed a bond in the amount of \$70,000.00 and Letters were issued, but no receipt for deposit into blocked account has been filed. The Order appointing successor conservator is marked at item 20(b) stating bond of \$70,000.00 is required, and also marked at 20(c) stating deposits are ordered to be placed in a blocked account; however, no dollar amount or institution is specified.</p> <p>Note: The successor Conservator was appointed on September 19, 2011. A Status hearing will be set as follows:</p> <ul style="list-style-type: none"> Friday, 11/16/12 at 9:00 am in Dept. 303 for filing of the First Account by Successor Conservator <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 050812		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 06/05/12
Updates:
Recommendation:
File 1 - Wade

(1) Eighth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

Age: 75 DOB: 09/02/36		PUBLIC GUARDIAN , Conservator of the Estate, is Petitioner		NEEDS/PROBLEMS/COMMENTS:	
		Account period: 03/01/10 – 02/29/12		Note: If granted, a status hearing will be set as follows:	
Cont. from		Accounting - \$323,267.49		<ul style="list-style-type: none"> • Friday, 08/08/2014 at 9:00a.m. in Dept. 303 for the filing of the Ninth Account <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
	Aff.Sub.Wit.	Beginning POH - \$238,802.49			
✓	Verified	Ending POH - \$166,230.52			
	Inventory	Conservator - \$3,308.80 (23.70 Deputy hours @ \$96/hr. and 13.60 Staff hours @ \$76/hr.)			
	PTC	Attorney - \$2,000.00 (per Local Rule)			
	Not.Cred.	Bond Fee - \$1,040.50 (ok)			
✓	Notice of Hrg	Petitioner prays for an Order:			
✓	Aff.Mail	1. Approving, allowing and settling the Eighth Account;			
	Aff.Pub.	2. Authorizing the conservator and attorney's fees; and			
	Sp.Ntc.	3. Authorizing payment of the bond fee.			
	Pers.Serv.				
	Conf. Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	2620(c)	n/a			
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 06/05/12	
				Updates:	
				Recommendation:	
				File 3 - Gauss	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. § 122200, et seq.)

		<p>PATRICIA GREENUP was appointed Administrator with Limited IAEA without bond and Letters issued on 1-2-07.</p> <p>Inventory and Appraisal filed 4-27-07 reflects real property located in Clovis valued at \$175,000.00.</p> <p>A status report from February 2008 indicated that the house was listed for sale and requested six months to close administration.</p> <p>On 2-18-11, the court set a status hearing for failure to file a first account or petition for final distribution.</p> <p>At the fifth continued status hearing on 5-8-12, Ms. Greenup was removed as Administrator and the Public Administrator was appointed. The Court continued the status hearing for filing of the petition for final distribution to this date and ordered that the court file be made available to the Public Administrator.</p> <p>As of 6-5-12, nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need account current or petition for final distribution. 2. Need Notice of Hearing to heirs and the Dept. of Health Care Services pursuant to Request for Special Notice and Order of 3-5-12.
DOD: 5-5-06			
Cont. from 041111, 062011, 010912, 030512, 050812			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p>Updates:</p> <p>Contacts: Reviewed 6-5-12</p> <p>Recommendation:</p> <p>Reviewed by: skc</p> <p>File 12 - Garza</p>	

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 2-28-12		<p>CAROL LOPEZ, Daughter, was appointed Conservator of the Person and Estate on 2-9-11 with bond of \$75,000.00.</p> <p>Bond was filed on 4-26-11 and Letters issued on 4-27-11.</p> <p>On 6-8-11, the Court set this status hearing for the filing of the first account and sent notice to Attorney Fanucchi.</p> <p>Final Inventory and Appraisal filed 2-9-12 indicates \$70,000.00 cash.</p> <p>As of 4-27-12, a first account has not yet been filed.</p> <p>Court Investigator Dina Calvillo filed a review report on 3-1-12. The report states she visited Mrs. Eaton at The Harvest, an Assisted Living and Alzheimer's Care Facility in Fowler. The staff reports that the Conservator visits often and is very involved in her care, and the conservatorship appears to be warranted and in Mrs. Eaton's best interest.</p> <p><u>Notice of Death of Conservatee filed 5-3-12 states that Mrs. Eaton passed away on 2-28-12.</u></p> <p>At hearing on 5-8-12, the matter was continued to 6-12-12.</p> <p>Nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 5-8-12</u></p> <p><u>Minute Order 5-8-12: Attorney Michael Mahoney appeared. Matter continued to 6-12-12.</u></p> <p><u>As of 6-5-12, no accounting or petition for final distribution has been filed.</u></p> <p>1. Need first account and final account pursuant to Probate Code §§ 2620(a) and (b).</p> <p><i>Note: The first account was due by 5-8-12 pursuant to Probate Code §2620(a); however, pursuant to Notice of Death filed 5-3-12, the Conservatee passed away on 2-28-12.</i></p> <p><i>If a first account is not already completed, the Court may wish to require that the accounting comply with Probate Code §2620(b) (an accounting for the period prior to her death and a separate accounting for the period subsequent to her death – both account periods typically presented in one petition) and continue this status hearing to an appropriate date.</i></p>
Cont. from 050812			
Aff.Sub.Wit.			
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Status Rpt	X		
UCCJEA			
Citation			
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